



**ALEX TRUESDALE WILLS**  
LIMITED

**Pre-visit checklist**

Executors/Trustees	
Name	Address:
Name	Address:
Name	Address
Name	Address

Guardians	
Name	Address:
Name	Address:

Specific bequests: items		
Item	Beneficiary name	Beneficiary address

Specific bequests: money		
Amount	Beneficiary name	Beneficiary address

What would you like to happen to your home, if you own it?

Funeral Wishes